UNION GENERAL HOSPITAL, INC. AND RELATED ENTITIES

CONSOLIDATING BALANCE SHEET
April 30, 2025

	Union General Hospital, Inc.	Chatuge Regional Hospital, Inc.	Union County Dialysis Clinic, LLC	Union General Ambulance Services, Inc.	Union General Health System Segregated Portfolio	Union General Affiliated Services, LLC	North Carolina Affiliated Services, LLC	Total	Eliminations	Consolidated
ASSETS										
Current assets:										
Cash and cash equivalents	$ 394,206	$ 207,743	$ 3,547	$ (105)	$ -	$ (8,415)	$ 1,845	$ 598,821	$ -	$ 598,821
Patient accounts receivable, net	13,516,007	3,505,862	237,971	205,625	-	1,067,028	-	18,532,493	-	18,532,493
Supplies	3,358,125	534,952	-	-	-	-	-	3,893,077	-	3,893,077
Intercompany receivable	25,871,819	(6,004,448)	(29,089)	(106,264)	832,774	26,529	-	20,591,321	(20,591,321)	-
Prepaid expenses and other current assets	4,558,572	870,172	1,640	-	15,710	189,952	-	5,636,046	(1,837,622)	3,798,424
Total current assets	47,698,729	(885,719)	214,069	99,256	848,484	1,275,094	1,845	49,251,758	(22,428,943)	26,822,815
Assets limited as to use:										
By Board for capital improvements	75,446,080	-	-	-	-	-	-	75,446,080	-	75,446,080
By third-party for pension plan trust agreement	161,652	-	-	-	-	-	-	161,652	-	161,652
Held by trustee for insurance	14,172,034	-	-	-	9,387,279	-	-	23,559,313	-	23,559,313
By donors	25,318	-	-	-	-	-	-	25,318	-	25,318
Total assets limited as to use	89,805,084	-	-	-	9,387,279	-	-	99,192,363	-	99,192,363
Property and equipment, net	89,691,528	7,231,566	271,183	-	-	-	-	97,194,277	-	97,194,277
Finance lease right-of-use assets	537,011	81,193	-	-	-	-	-	618,204	-	618,204
Operating lease right-of-use assets	30,111	-	-	-	-	-	-	30,111	-	30,111
Investment in Chatuge Regional Hospital	14,296,540	-	-	-	-	-	-	14,296,540	(14,296,540)	-
Investment in Dialysis Clinic, LLC	(159,602)	-	-	-	-	-	-	(159,602)	159,602	-
Physician notes and agreements	328,881	-	-	-	-	-	-	328,881	-	328,881
Other assets	245,669	-	-	-	-	-	-	245,669	-	245,669
Total assets	$ 242,473,951	$ 6,427,040	$ 485,252	$ 99,256	$ 10,235,763	$ 1,275,094	$ 1,845	$ 260,998,201	$ (36,565,881)	$ 224,432,320

Continued